Swelling and embedment induced by sub- and super-critical-CO$_2$ on the permeability of propped fractures in shale

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Abstract

Swelling and embedment exert significant influence on the evolution of permeability in propped fractures, potentially consuming significant proportions of the original gain in permeability. We measure the evolution of permeability in propped fractures of shale to both adsorbing CO$_2$ and non-adsorbing He – accommodating the impacts of aperture change due to proppant pack compaction and both reversible and irreversible modes of embedment. A linear relation between pressure and log-permeability is obtained for He, representing the impact of effective stresses in proppant pack compaction, alone. Permeability change with pressure is always concave upwards and U-shaped for gaseous subcritical CO$_2$ and W-shaped for supercritical CO$_2$. One exception is for liquid CO$_2$ at high injection pressure where effective stress effects and swelling contribute equally to the change in permeability and result in a linear curve with the lowest permeability. Approximately ~50-70% of the permeability recovers from the recovery of swelling after the desorption of CO$_2$. The magnitude of swelling is recovered from measurements of permeability change and ranges from 0.005 to 0.06 mm, which contributes ~9-56% of the total swelling and induced embedment as evaluated from the adsorbed mass. Swelling also increases embedment by a factor of ~1.84-1.93 before and after the injection of CO$_2$. A new calibration equation representing swelling and induced embedment is generated accommodating Langmuir isothermal sorption and verified against experiments on rocks both admitting and excluding swelling and embedment and for various sorbing and non-sorbing gases. Stability and accuracy of the predictions demonstrate the universality of the approach that may be applied to both enhanced gas recovery and CO$_2$ sequestration.

Keywords: swelling, embedment, propped shale fracture, permeability, carbon dioxide

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1 Introduction

CO₂ applications have a long history in the energy industries including for EOR (Enhanced Oil Recovery) (Kolster, Masnadi, Krevor, Mac Dowell, & Brandt, 2017; Sen Wang, Feng, Javadpour, Xia, & Li, 2015), CO₂ fracturing (H. Liu, Wang, Zhang, Meng, & Duan, 2014; Middleton et al., 2015; Xinwei Zhang, Lu, Tang, Zhou, & Liao, 2017) and for storage in saline aquifers and depleted reservoirs (Bielicki et al., 2018; Buscheck, White, Carroll, Bielicki, & Aines, 2016; Tayari & Blumsack, 2020). As a strongly adsorbing gas, permeability evolution involving swelling and fracture closure is one essential issue. Sorbing CO₂ swells the rock matrix and causes a reduction in the natural fracture aperture (H.-H. Liu & Rutqvist, 2009; Mazumder & Wolf, 2008; Xiaogang Zhang, Ranjith, Lu, & Ranathunga, 2019). This swelling behaviour follows the Langmuir isotherm and reaches maximum influence at approximately twice the Langmuir pressure (Shugang Wang, Elsworth, & Liu, 2011). The competition between swelling and effective stress results in a typical U-shaped curve for permeability as a function of increasing gas pressure for both integral and split samples (Kumar, Elsworth, Liu, Pone, & Mathews, 2015; Shugang Wang, Elsworth, & Liu, 2013). Where the fluid is supercritical, a W-shaped curve may additionally result (Zhi, Elsworth, & Liu, 2019).

An accompanying issue with a similar significant impact on permeability is that of particle embedment in propped fractures - occurring when the particle has a higher stiffness than the rock. The embedment, by itself, may induce a 10 to 60 % reduction in fracture aperture with a subsequent significant (78 %) loss in conductivity in shale (Bandara, Ranjith, & Rathnaweera, 2019; Santos, Dahi Taleghani, & Li, 2018; Jingchen Zhang & Hou, 2016). Prior characterizations have examined the roles of mineral composition (clay content), mechanical properties, interaction between the rock surface and the fracturing fluid, closure stress, proppant concentration and formation temperature and pressure in modulating response (Arshadi, Zolfaghari, Piri, Al-Muntasheri, & Sayed, 2017; Tang & Ranjith, 2018; Wen, Zhang, Wang, Liu, & Li, 2007; Junjing Zhang, Ouyang, Zhu, & Hill, 2015).

Swelling is relatively less important for shales, relative to coals, because of their lower organic contents and higher stiffnesses. However, conventional methods of characterization applied in former studies are incapable of distinguishing between swelling and embedment under either static loading or
API (American Petroleum Institute) standard conductivity tests. Associated with swelling, embedment is accentuated in rocks of low modulus. Recent studies have demonstrated the significant effect of swelling on permeability evolution in propped fractures in shale which are also shown to result in typical U-shaped curves of permeability with pressure (Li et al., 2017).

Nonetheless, the behaviour of swelling and induced embedment, and their respective contribution to the destruction of permeability in propped fractures, is poorly defined since the direct observation of swelling is infeasible in real-time and under triaxially stressed, sealed and gas injection conditions. Therefore, we explore the impacts of swelling-induced embedment of proppant in artificial fluid-driven fractures. We measure permeability loss with the injection of both non-adsorptive Helium (He) and adsorptive carbon dioxide (CO$_2$) on samples of Green River shale to (i) quantitatively reveal the respective roles of swelling and embedment, (ii) define the different controlling mechanisms of permeability evolution, and (iii) define a model for embedment that accommodates the influence of swelling that provides a better prediction of fracture conductivity and understanding of gas production and CO$_2$ sequestration.

2 Methodology

We measure permeability evolution to CO$_2$ and He in propped fractures in both shale (that accommodates embedment and swelling) and granite (that excludes these effects) via pressure transient (pulse) methods. The apparatus (core holder and reservoirs) is immersed within a temperature-controlled water bath to control the state of CO$_2$, as either sub- or super-critical. We measure permeability to CO$_2$ and He alternately in the same sample. Based on the outcomes, we define controlling mechanisms on the evolution of embedment and their impact on permeability.

2.1 Materials and preparation

Axially-split core samples (25mm diameter 50mm length) of Westerly granite and Green River shale are placed in a pressurized core holder with proppant sandwiched within the fracture. The high strength Carbo-Lite ceramic proppant is segregated by size fraction (40/80 mesh). A single layer of proppant is first sandwiched between the two facing artificial fractures. In particular, we explore the behaviour of a monolayer since the deformation of proppant can be calculated more accurately, and
leaves swelling and embedment as the main factors influencing permeability evolution. The proportion of monolayer-propped fractures in field-fracturing is significant. This is apparent in branch fractures or micro-fractures and composes a crucial amount of the total stimulated reservoir volume (Gale, Laubach, Olson, Eichhuble, & Fall, 2014; Hoek & Martin, 2014; Weng, 2015). We use sorbing CO$_2$ (purity of 99.995 \%) and effectively- non-sorbing He (99.999 \%) as contrasting permeants for the permeability measurement.

2.2 Apparatus

A standard triaxial apparatus, as shown in Fig. 1, is used as the pressurized core holder. The proppant-sandwiching sample is packed with tape then jacketed in a Viton rubber jacket to seal and isolate the sample from the confining fluid in the core holder. This assembly is then placed in the triaxial core holder (Temco) where both confining and axial stresses to 25 MPa are applied by syringe pumps (ISCO 500D) to a resolution of ± 0.007MPa. The axial stress is transmitted directly onto both ends of the sample through the platens which connect flow lines to fluid distributors. The end-platens are plumbed to two stainless steel gas reservoirs through tubing and isolating valves at both upstream and downstream extents of the sample. Reservoir volumes are 26.7 ml for the upstream and 16.8 ml for the downstream with reservoir pressures measured by transducers (Omega PX302-2KGV and Omega PX302-5KGV) to resolutions of ± 0.03 MPa. Each transducer is calibrated for each new sample with National Instruments Labview used for data acquisition and pump control.

![Fig. 1. Schematic of the experimental apparatus (Wang, Elsworth, & Liu, 2011).](image)

2.3 Procedure

We use standard pressure transient (pulse) methods for permeability measurements. Once the sample is in the core holder, the system is first evacuated for one hour and then saturated with the
desired gas (CO₂ or He). Then, a pressure difference (pulse) is applied between upstream and downstream and its upstream decay and downstream build-up behaviour is recorded and analysed to obtain the permeability (Shugang Wang et al., 2011). The tests are performed at both room temperature (23 °C) and supercritical temperature (45 °C) in a water bath, as shown in Fig. 2. Interior gas pressures in the range 2 to 13 MPa access the various phase states of CO₂.

![Fig. 2. Schematic of water tank heating system.](image)

We measure the permeabilities alternately with CO₂ and then He in the same sample to evaluate the impact of the gas on permeability and its recovery/loss after swelling. Then, a comprehensive analysis is performed for the quantitative description of swelling and embedment. As a part of the standard pulse decay method, the permeability is calculated as (Brace, Walsh, & Frangos, 1968),

\[ k = \frac{\alpha \mu \beta L V_{up} V_{dn}}{A(V_{up} + V_{dn})} \]  

(1)

where \( \alpha \) is the slope of pressure decay against the logarithm of time; \( \mu \) and \( \beta \) are the viscosity and compressibility of the fluid, respectively; \( L \) is the length of the sample; \( V_{up} \) and \( V_{dn} \) are volumes of the upstream and downstream reservoirs, respectively; and \( A \) is the fluid flow cross-section area in fracture (permeation through the rock matrix is ignored).

The cross-sectional area \( A \) is calculated from the average particle diameter and is considered constant for all testing samples. The compressibility of the fluid \( \beta \) is calculated from the bulk modulus

\[ \beta = \frac{1}{B_M} = \frac{1}{\nu^2 \rho} \]  

(2)

where \( B_M \) is the bulk modulus of the fluid; \( \nu \) is the speed of sound in the fluid; and \( \rho \) is the fluid density.

The values of \( \nu \) and \( \rho \) are recovered from standard characterizations (National Institute of Standards and Technology (NIST)), as shown in Fig. 3. The density and speed of sound in He
increase linearly versus pressure with small slopes, although those properties for CO₂ increase or
decrease gradually then jump or fall sharply around the phase change pressure. The properties of CO₂
then vary more continuously with pressure at 45 °C than those at 23 °C. Both decline at high
temperature, especially under high pressure.

3 Results

A total of five groups of permeability measurements are conducted with multiple repeats in each of
these five groups. Each probing injection (increasing gas pressure) and depletion (decreasing gas
pressure) are repeated at least three times. The measurements are for CO₂ as gaseous, liquid then
supercritical states. The permeabilities for the granite sample are used as a reference where neither
embayment nor swelling may occur. Shale sample A was used for multi-purpose testing with repeat
tests with He used on samples B, C and D to measure the permeability recovery after CO₂-induced
swelling and corresponding embayment. The experimental matrix is shown in Table 1.

<table>
<thead>
<tr>
<th>Sample Type &amp; No.</th>
<th>Westerly Granite</th>
<th>Greenriver Shale</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dimensions</td>
<td>25 * 50 mm</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Proppant</td>
<td>Carbo-Lite Ceramisite; 40/80 Mesh (D = 0.177 ~ 0.400 mm)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gas</td>
<td>Helium</td>
<td>Helium &amp; Carbon Dioxide</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Confining &amp; Axial Pressure</td>
<td>25 MPa</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Injection Pressure</td>
<td>3 ~ 9 MPa</td>
<td>3 ~ 13 MPa</td>
<td>2 ~ 9 MPa</td>
<td>2 ~ 13 MPa</td>
<td>2 ~ 10 MPa</td>
<td></td>
</tr>
<tr>
<td>Temperature</td>
<td>23 °C</td>
<td>45 °C</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3.1 General testing results
Permeability evolutions in granite and shale (sample A) are shown in Fig. 4. Generally, the granite has the largest permeability followed by the “shale + He” case, in which approximately half of the permeability is consumed by the embedment. The lowest permeability is obtained for the case of liquid CO$_2$. Positive linear relationships between increasing gas pressure and increasing permeability are found in those cases.

Swelling and more significant corresponding embedment diminish the permeability significantly for infiltration with gaseous CO$_2$. A typical U-shaped curve results due to the competition between adsorption (low pressure limit) and effective stress (high gas pressure limit). The permeability relation is a minimum at approximately double the Langmuir pressure of ~5 MPa in this case. The dramatic drop at ~7 MPa has been explained by the sudden volume change during the phase transition of the CO$_2$ for a relatively stable pressure (Li et al., 2017). For both gaseous and liquid CO$_2$, the permeabilities remain continuous for overlapping pressures in the range ~7 to 9 MPa.

![Fig. 4. Permeability evolution versus gas pressure in granite and in shale sample A with injection of He, CO$_2$ (gaseous) and liquid CO$_2$ (L-CO$_2$). The temperature is 23 °C.](image)

### 3.2 Permeability recovery behaviour

Repeat experiments on shale samples B, C and D reveal the permeability recovery behaviour following swelling. The permeability returns to ~50 to 70 % of the initial value in the repeated He test after injecting CO$_2$ and shows a parallel linear trend with the prior measurements, as shown in Fig. 5. It is worth noting that the recovery period is relatively short. A comparative trial over different
recovery periods (hours and days) yielded similar results. In these tests, the system is evacuated for at least one hour to ensure the complete recovery of swelling.

The three separate groups of the experiments present relatively good repeatability in both values of permeability and trends with pressure and gas state. A minor difference in the repeated He permeability measurement is found in sample D, where the operating temperature is 45 °C and CO₂ exists in a supercritical state. Nearly 70 % of the permeability is restored, an increase of ~20 % when compared with the cases for gaseous CO₂. Moreover, a W-shaped curve is apparent for supercritical CO₂, which is in accordance with observations on intact specimens of coal (Zhi et al., 2019) - explained by the synthetic effect of phase transition around the critical point and the plasticization of the solid material by supercritical CO₂.

Fig. 5. Permeability evolution in samples B, C and D. The experimental temperatures are 23 °C for samples B and C and 45 °C for sample D. The “He - Repeat” represents He permeability after injecting CO₂. The “He High Pressure” response is to verify testing consistency under higher pressure condition.
4 Discussion

The flow mechanism determines the linear or U-shaped form of the permeability curve in Fig. 5.

Fracture flow, as shown in Fig. 6 (a), is the governing mechanism controlling the permeability evolution in non-sorbing He cases. The particle rearrangement by the various effective stresses reforms the particle interval (from \(w_0\) to \(w_1\)), thus approaching the response of parallel plate flow within a fracture. In contrast, the swelling in sorbing CO\(_2\) cases contracts the fracture cross-sectional flow area by \(\Delta b\), as shown in Fig. 6 (b). The softened rock matrix results in more severe embedment and shrinks the flow path to a residual effective aperture of \(b_1\). The competition between effective stress and swelling dominates the U-shaped curve in Fig. 5. Fig. 6 (c) shows embedment for repeated He replacement after injection of CO\(_2\). We quantitatively distinguish swelling and embedment by contrast calculations (between line 1, 2 and 3) based on the assumption that swelling is reversible and embedment is irreversible.

Fig. 6. Schematic of the flowing mechanisms for a propped fracture in shale. (a) initial non-sorbing case; (b) sorbing case; (c) repeated non-sorbing case after injection of sorbing gas.

4.1 Quantification of embedment

For steady parallel plate flow in fractures separated by a constant aperture, the evolution of fracture permeability follows the evolution of fracture aperture (Elsworth & Goodman, 1986; J. Liu, Elsworth, & Brady, 1997; Piggott & Elsworth, 1993). The permeability is proportional to the third power of fracture aperture

\[
\frac{K_0}{K_1} = \left(\frac{b_0}{b_1}\right)^3
\]
where $K_0$ is the initial permeability; $K_1$ is the diminished permeability; $b_0$ is the initial aperture; and $b_1$ is the residual aperture.

Experiments on fractures in granite (neither embedment nor swelling occurs) are used as a reference, in which the aperture ($b_{\text{Granite}}$) is equal to the monolayer proppant diameter (the particle deformation is negligible). Then, the residual aperture ($b_{\text{He-shale}}$) after embedment for the non-swelling and embedment-only (He) case is calculated from the relative apertures recovered from Eq. 3 for the non-embedment ($b_{\text{Granite}}$) and embedment ($b_{\text{He-shale}}$) cases, as,

$$b_{\text{He-shale}} = b_{\text{Granite}} \frac{K_{\text{He-shale}}}{K_{\text{Granite}}} \tag{4}$$

The embedment depth ($(b_0-b_1)/2$ in Fig. 6 (a)) is obtained from

$$\text{Embedment} = \frac{(b_{\text{Granite}} - b_{\text{He-shale}})}{2} \tag{5}$$

Similarly, the aperture change for CO$_2$ includes the additive effects of embedment and swelling, and is evaluated from,

$$\begin{align*}
b_{\text{CO}_2-\text{shale}} &= b_{\text{Granite}} \left( \frac{K_{\text{CO}_2-\text{shale}}}{K_{\text{Granite}}} \right) \\
\text{Embedment + Swelling} &= \frac{(b_{\text{Granite}} - b_{\text{CO}_2-\text{shale}})}{2} \tag{6}
\end{align*}$$

Eqs. 4 and 6 enable embedment and swelling-penetration depths to be evaluated from the permeability measurements, alone – for the shale fractures. The embedment and swelling depths are plotted in Fig. 7. In general, the embedment and swelling depths vary between 0.02 and 0.11 mm.

Similar magnitudes of embedment have been recovered from morphological measurements (Kumar et al., 2015; Li et al., 2017), reportedly in the range 0.03 to 0.09 mm. The slight discrepancy between these results from the larger range of confining pressures used in this study and the recovery of swelling, occasioned when confinement is removed.
Fig. 7. Embedment and swelling during permeation by He and CO$_2$. (a) Embedment for non-swelling He; (b) Embedment and swelling for swelling CO$_2$.

The embedment curves for He are near constant with gas pressure and fluctuate only within a small range since embedment is irreversible. The gas pressure only slightly affects the permeability by particle rearrangement under various effective stresses. The high repeatability of the embedment results are shown for both He and CO$_2$ cases. The gap between the initial and repeat He tests, with averaged values of 0.025 mm and 0.048 mm, results from irrecoverable embedment induced by swelling after the injection of CO$_2$ (the difference between line 1 and line 2 in Fig. 6 (a) and (c)). This phenomenon is the least in Shale D test with an average repeat embedment value of 0.041 mm, where the CO$_2$ is supercritical. In this case, sorption of CO$_2$ dominates over embedment, which is influenced by the gas pressure following Langmuir adsorption. The embedment depth scales linearly with gas pressure, as shown in Fig. 7 (b). With the addition of swelling, the aperture reduces 0.053 to 0.108 mm ($\Delta b_0/b_1$ in Fig. 6 (b)) as a result of injection of CO$_2$.

4.2 Swelling analysis accommodating the Langmuir equation

We quantitatively distinguish between embedment and swelling by contrasting response for these two cases – embedment with He and the additive effects of embedment and swelling with CO$_2$.

Swelling-related embedment depth ($\Delta b$ as shown in Fig. 6 (b)) is equal to the difference in aperture reduction between CO$_2$ and the repeat He tests (the difference between line 2 and line 3 in Fig. 6 (b) and (c)), according to the assumption that swelling is reversible and embedment is irreversible. Thus,

$$Swelling = (Embedment + Swelling)_{CO_2} - Embedment_{He-repeat}$$ (7)
then, the fractional adsorption may be calculated from the Langmuir isothermal adsorption relation that defines swelling-related embedment. The Langmuir relation is,

\[ \omega = \frac{V}{V_L} = \frac{P}{P_L + P} \]  

(8)

where \( \omega \) is the fractional adsorption; \( V \) is the adsorbed volume; \( V_L \) is the Langmuir volume; \( P \) is the injection pressure; \( P_L \) is the Langmuir pressure and is 2.5 MPa under the experimental conditions of this study.

Embedment for the case of He is calibrated independently from the particle deformation. The deformation \( \gamma \) is calculated for an elastic model as (Kewen Li, 2015; White, Jordan, Spowart, & Thadhani, 2019).

\[ \gamma = 1.04D(m^2P_{\text{eff}} \frac{1}{E})^{2/3} \]  

(9)

where \( \gamma \) is the vertical deformation (“c” direction in Fig. 6 (a)); \( D \) is the particle diameter; \( m \) is the particle interval coefficient (\( m=1 \) when particles are uniformly displaced); \( P_{\text{eff}} \) is effective pressure applied to the particle; \( v \) and \( E \) are Poisson Ratio and Young’s Modulus of the particle. Selected parameter values and units are shown in Table 2.

<table>
<thead>
<tr>
<th>( D / \text{mm} )</th>
<th>( m )</th>
<th>( v )</th>
<th>( E / \text{GPa} )</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.2884</td>
<td>1</td>
<td>0.2</td>
<td>34.47</td>
</tr>
</tbody>
</table>

Correcting for the reduction in proppant diameter \( \gamma \) due to applied stress, yields a corrected final magnitude of embedment (Fig. 8). This effect of proppant deformation is of the order of 0.001 mm and is two orders of magnitude less than the embedment for CO\(_2\). We use this calibration to improve accuracy.
The swelling, its proportion and corresponding fractional adsorption are calculated by Eq. 7 and Eq. 8, and plotted in Fig. 9. In general, relatively good repeatability of the measurement is demonstrated by similar results recovered from the three groups of experiments. Swelling is approximately proportional to the fractional adsorption (Figure 9) and ranges from 0.005 to 0.06 mm and contributes 9 to 56 % of the total aperture reduction – indicating a significant effect on permeability evolution.

More common outcomes are generated by fitting the relation between aperture reduction ratio and fractional adsorption. Aperture reduction (AR) is defined as half of the aperture change \((b_0-b_1)/2\) as shown in Fig. 6), due to both embedment and swelling. This is evaluated from Eq. 5 for the case of non-sorbing He and from Eq. 6 for sorbing CO₂.
Fig. 10. Aperture reduction (AR) ratio between initial and repeat applications of gas versus fractional adsorption for (a) He and for (b) CO₂.

As shown in Fig. 10 (a), swelling increases embedment by a factor of 1.84 to 1.93 between the He permeability experiments. For CO₂, a power-law relation is apparent between fractional adsorption and aperture reduction (Fig. 10 (b)) as conditioned by the choice of Eq. 6. The aperture reduction ratio is unity when fractional adsorption is zero, as implied by the absence of swelling. By fixing this intercept (the Point (0, 1) in Fig. 10 (b)), the aperture reduction can be calibrated to the empirical equation,

\[
\frac{AR}{AR_0} = e^{1.724\theta} = e^{1.724 \frac{P}{P_{split}}}
\]  

(10)

where the \(AR_i\) is the calibrated aperture reduction (\((b_0-b_1)/2\) as shown in Fig. 6 (b)) involving both embedment and swelling and \(AR_0\) is the initial aperture reduction (\((b_0-b_1)/2\) as shown in Fig. 6 (a)) neglecting the swelling effect. The value of \(AR_i\) accommodates the swelling effect and updates the prediction of the permeability in propped fractures.

4.4 Verification

An indirect method is proposed to examine the universal applicability of Eq. 10 – since few direct measurements of embedment and swelling are available. Permeability is the target parameter for the verification. The correlation between effective aperture and permeability is simplified to a cubic power-law relation as

\[
K = \theta b_{eff}^3
\]  

(11)

where \(\theta\) is the coefficient of the aperture-permeability correlation and is obtained through trial and error; \(b_{eff}\) is the effective aperture and is an intermediate variable calculated from Eq. 3.
In this study, we fit the cubic relation between permeability and effective aperture in Fig. 11. A user-defined model ($y = Ax^3$) is used for regression based on the definition of fluid flow cross-sectional area ($A$) in Eq. 1, where flow in the rock matrix is ignored. The fitted coefficient ($\theta$) is 1109, which can be used as a reference or comparison for trial and error verification.

Fig. 11. The cubic power-law relation fit to permeability versus effective aperture for all cases.

Then, the non-sorbing gas permeability is applied to predict the permeability for the sorbing gas case by the following relations,

$$AR = \left( D - b_{\text{eff}} \right) / 2 = \left( D - \sqrt[3]{\frac{K}{\theta}} \right) / 2$$

(12)

$$\frac{AR_1}{AR_0} = \frac{\theta D - \sqrt[3]{\theta^2 K_1}}{\theta D - \sqrt[3]{\theta^2 K_0}} = e^{1.724 \frac{P}{P_{\text{Langmuir}}}}$$

(13)

where $D$ is the average particle diameter; $K_1$ is the predicted permeability for the case of sorbing gas; $K_0$ is the measured permeability for the case of non-sorbing gas, recovered from the corresponding series of experiments.

Prior experimental results are available with different rock types and for different gases (Kumar et al., 2015; Li et al., 2017), including coal (with injection of CO$_2$) and CH$_4$ (in a propped shale sample). For coal, 70 ~ 140 mesh proppant was used, with an average diameter of 0.159 mm and a Langmuir pressure of ~1.75 MPa. For shale with CH$_4$, the corresponding average diameter and Langmuir pressure are 0.288 mm and 3.5 MPa, respectively. The optimized coefficients ($\theta$) obtained by trial and error, are 280 for CH$_4$ (shale) and 2250 for coal (CO$_2$), respectively, with results shown in Fig. 12. Apparently, the predictions fit the measurements and exhibit similar trends with gas pressure. The
MRD (mean relative deviation) and MAD (mean absolute deviation) are -3.57 % and 9.22 % for the prediction for CH₄ in shale and -4.50 % and 7.06 % for CO₂ in coal.

Fig. 12. Permeability prediction and comparison for (a) CH₄ case and (b) Coal case.

5 Conclusions

Permeability evolution in propped shale fractures to non-adsorptive He and adsorptive CO₂ have been measured. Embedment and swelling depth have been evaluated by using rigid split samples of granite as an example where no embedment can occur. Further analyses have included comparisons between non-adsorptive gases and adsorptive gas utilizing the Langmuir isotherm to define swelling and embedment effects. The main observations of this work are as follow:

1. Permeability evolution is linear with pressure for non-sorbing He, U-shaped for sorbing CO₂ (gaseous) and W-shaped curve for supercritical CO₂. One exception is for liquid CO₂, which forms a linear curve with the lowest permeability. The competition between injection pressure (changing the effective stress) and swelling and the phase state transformation are the main factors controlling these forms of permeability evolution for the case of CO₂.

2. Permeability evolution is linear in pressure for both initial and repeated He injection, with the intervening injection of CO₂ – but parallel and offset. Approximately ~50-70 % of the permeability recovers from the recovery of swelling after the desorption of CO₂, in which supercritical CO₂ increases the permeability recovery by ~20% when compared with the case for gaseous CO₂.

3. Embedment depth is 0.025 to 0.048 mm for permeation of He, while swelling increases the embedment by a factor of ~1.84-1.93 between the initial and repeated He tests. The swelling and induced embedment, for CO₂, varies between 0.053 and 0.108 mm where the swelling depth
contributes 0.005 to 0.06 mm, representing 9 to 56% of the total aperture reduction relative to the adsorbed mass. These depths are approximately proportional to the gas pressure and fractional adsorption for the case of CO₂, and near constant for He.

(4) A new calibration equation representing swelling and induced embedment is generated accommodating Langmuir isothermal sorption and verified against prior experiments with different rock types (coal) and for different sorbing gases (CH₄). It provides an improved method for predicting fracture conductivity related to enhanced gas recovery, and also benefits the understanding of CO₂ sealing behaviour and long-term migration, thus improving the evaluation of CO₂ storage capacity and security.
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