# THE UNIVERSITY OF WARWICK

**warwickpublications**wrap

highlight your research

**http://wrap.warwick.ac.uk/**

# The relationship between happiness and intelligent quotient: the contribution of socio-economic and clinical factors

A. Ali, G. Ambler, A. Strydom, D. Rai, C. Cooper, S. McManus, S. Weich, H. Meltzer, S. Dein and A. Hassiotis

# The relationship between happiness and intelligent quotient: the contribution of socio-economic and clinical factors

A. Ali[1]*, G. Ambler[2], A. Strydom[1], D. Rai[3], C. Cooper[1], S. McManus[4], S. Weich[5], H. Meltzer[6], S. Dein[1] and A. Hassiotis[1]

[1] *Mental Health Sciences Unit, University College London, Charles Bell House, London, UK*
[2] *Department of Statistical Science, University College London, London, UK*
[3] *Academic Unit of Psychiatry, School of Social and Community Medicine, University of Bristol, Oakfield House, Clifton, Bristol, UK*
[4] *National Centre for Social Research, London, UK*
[5] *Warwick Medical School, University of Warwick, Coventry, UK*
[6] *Department of Health Sciences, College of Medicine, Biological Sciences and Psychology, University of Leicester, Leicester, UK*

**Background.** Happiness and higher intelligent quotient (IQ) are independently related to positive health outcomes. However, there are inconsistent reports about the relationship between IQ and happiness. The aim was to examine the association between IQ and happiness and whether it is mediated by social and clinical factors.

**Method.** The authors analysed data from the 2007 Adult Psychiatric Morbidity Survey in England. The participants were adults aged 16 years or over, living in private households in 2007. Data from 6870 participants were included in the study. Happiness was measured using a validated question on a three-point scale. Verbal IQ was estimated using the National Adult Reading Test and both categorical and continuous IQ was analysed.

**Results.** Happiness is significantly associated with IQ. Those in the lowest IQ range (70–99) reported the lowest levels of happiness compared with the highest IQ group (120–129). Mediation analysis using the continuous IQ variable found dependency in activities of daily living, income, health and neurotic symptoms were strong mediators of the relationship, as they reduced the association between happiness and IQ by 50%.

**Conclusions.** Those with lower IQ are less happy than those with higher IQ. Interventions that target modifiable variables such as income (e.g. through enhancing education and employment opportunities) and neurotic symptoms (e.g. through better detection of mental health problems) may improve levels of happiness in the lower IQ groups.

## Introduction

Happiness is a fundamental human goal and most people value happiness above material possessions (Diener & Oishi, 2004). Having a positive affect or positive mood, satisfaction with life, quality of life and well-being are terms that have been used to define happiness. Clearly, there are distinct differences between these constructs but there is also a great deal of overlap (Kashdan *et al.* 2008), including similar associations with health and social outcomes (Steptoe *et al.* 2009). The construct of well-being is considered to have a hedonic and a eudaemonic component.

Hedonic well-being includes an affective component (feeling happy) and satisfaction with life (Kahneman *et al.* 1999). Eudaemonic well-being, on the other hand, comprises of self-efficacy, the experience of personal growth and fulfilment, social belongingness and contribution to society (Waterman, 1993). The focus of this paper will be on happiness in the context of hedonic well-being.

Happiness is associated with reduced mortality in both healthy and diseased populations (Childa & Steptoe, 2008) and it contributes to resilience, which reduces the risk of psychological and physical health problems. Happiness does not simply reflect an absence of depression or anxiety but it is an independent predictor of health outcomes even after neurotic symptoms have been taken into account (Weich *et al.* 2011). From an economic perspective, increasing levels of happiness may improve productivity, satisfaction

---

* Address for correspondence: A. Ali, Department of Mental Health Sciences, University College London, 2nd Floor Charles Bell House, 67–73 Riding House Street, London W1W 7EY, UK.

(Email: afia.ali@ucl.ac.uk)

and creativity at work. Therefore, not surprisingly, there has been increasing policy interest in promoting happiness (Bok, 2010).

Few studies have examined the relationship between happiness and intellectual ability. Intelligence is related to education and job success (Schmidt & Hunter, 2004; Deary *et al.* 2007), which suggests that people with higher intelligent quotient (IQ) might be happier. However, many studies have failed to demonstrate such an association (Washburne, 1941; Wessman & Ricks, 1966; Palmore & Luikart, 1972; Bray & Howard, 1980; Watten *et al.* 1995), possibly reflecting methodological problems such as a small or selective sample, or the use of inappropriate measures of happiness or intellectual ability. Given the discrepant findings, and methodological limitations of previous studies, there is a need to clarify whether a relationship between intellectual ability and happiness exists in a large nationally representative sample and the nature of any social and clinical determinants that may confound or mediate this relationship.

Variables of interest that are associated with both lower levels of happiness and lower IQ include: socio-economic disadvantage, e.g. lower income, fewer educational qualifications and unemployment (Watten *et al.* 1995; Batty *et al.* 2006; Hassiotis *et al.* 2008, Emerson *et al.* 2010); less social participation (Graney, 1975; Kurland *et al.* 2006); having a small support network (Seltzer *et al.* 2005; Chan & Lee, 2006); and needing assistance with activities of daily living (ADLs) (Kurland *et al.* 2006). Clinical variables of interest are neurotic symptoms and self-reported physical health. People with lower IQ are more likely to have neurotic symptoms (Seltzer *et al.* 2005; Hassiotis *et al.* 2008), and neurotic and depressive symptoms are negatively correlated with happiness (Jorm & Duncan-Jones, 1990). Better self-reported health is associated with happiness (Subramanian *et al.* 2005; Angner *et al.* 2009) and people with lower IQ are more likely to have poorer health outcomes (Calvin *et al.* 2011) and a poorer perception of their health on self-reported ratings (Seltzer *et al.* 2005).

### Aims and objectives

Data from the 2007 Adult Psychiatric Morbidity Survey (McManus *et al.* 2009) were used to investigate whether IQ is associated with happiness. The primary hypothesis was that happiness would be lowest in the lower IQ groups and highest in the higher IQ groups. If a relationship was found, our objectives were: (1) to investigate whether this relationship was confounded by age, gender and ethnicity; and (2) if no confounding occurred, to explore whether the relationship was mediated by socio-economic and clinical factors and whether these factors vary according to the IQ group.

### Method

#### Design and participants

The 2007 Adult Psychiatric Morbidity Survey (APMS) was conducted by the National Centre for Social Research, in collaboration with the University of Leicester as part of the national programme of surveys of psychiatric morbidity (Jenkins *et al.* 2009). It was designed to be representative of people living in private households in England. Fieldwork was conducted between October 2006 and December 2007. The sampling frame was the Small User Postcode Address File. The Primary Sampling Units were postcode sectors, which contained on average 2550 households. Addresses were initially stratified by region and by manual and non-manual socio-economic groupings. Postal sectors were then sampled from each stratum with a probability proportional to their size, resulting in 519 postal sectors being selected. In households with more than one person aged 16 years or over, one adult was randomly selected for the interview. The survey was conducted using both face-to-face interviews and computer-assisted self-completion interviews. Of those eligible, 57% ($n = 7461$) completed the survey. Of these, 7353 were complete interviews and 50 were partial interviews, leaving a total of 7403 participants. Written informed consent was obtained from the participants.

#### Measures

A cross-culturally validated and widely used question 'taking all things together, how would you say you were these days – very happy, fairly happy or not too happy?' was used to measure happiness (Gallup, 1976). This question has been used in other recent studies (Cooper *et al.* 2011*a*, *b*). Single-item questions measuring happiness have been shown to have good concurrent, convergent and divergent validity and good test–re-test reliability (Abdel-Khalek, 2006).

We estimated verbal IQ using the National Adult Reading Test (NART). This is a widely used test and a validated brief measure for people who have English as their first language. The NART is largely unaffected by the presence of mental illness and neurological disorders (Crawford *et al.* 1987, 1988; O'Carroll *et al.* 1992). It comprises a list of 50 words and is scored by counting the number of errors made in reading out the words. A total of 531 participants did not complete the NART (e.g. English not their first language, eyesight problems, dyslexia or refusal) and were excluded. We analysed IQ using six groups with a bandwidth of

10 IQ points ranging from 70–79 to 120–129 and also analysed IQ as a continuous measure.

### Other measures

Information on age, gender, ethnicity, marital status, employment (ever been employed), attainment of any educational qualifications (yes or no) and equivalized household income (total household income adjusted for the ages and relationships of household member) were collected during the interviews. High income was defined as greater than £29 826, middle income was defined as between £14 057 and £29 826 and low income was defined as less than £14 057.

Social participation was assessed by asking participants whether they were regularly involved with any clubs, organizations or activities such as educational classes, political groups, religious groups or residents' group. We defined high levels of social participation as being involved in three or more clubs or groups. Support networks were assessed by asking participants how many family and friends they felt close to. A good support network was defined as being close to more than three people (Brugha *et al.* 2003).

Dependency in ADLs was determined by whether assistance was required with seven ADLs: personal care, medical care, preparing meals, mobility, shopping, housework, practical tasks such as decorating, dealing with paperwork and managing money (Brewin & Wing, 1989). We defined ADL-dependency as requiring help with one or more ADLs.

Participants were asked whether they had experienced life events such as a serious injury or assault, death of a close member of the family or friend, sexual abuse and violence at work or home (Brugha *et al.* 1985). As the experience of life events was common, we defined traumatic events as experiencing four or more life events.

In addition, clinical variables were also assessed. General health was assessed by asking people to indicate their perception of their health status on a five-point scale ranging from excellent to poor (Baron-Epel, 2004). This is a commonly used measure that has good reliability and is able to consistently predict survival and mortality in longitudinal studies (Lundberg & Munderbacka, 1996; Idler & Benyamini, 1997). We categorized the responses into those reporting poor health and those reporting fair to excellent health.

The Clinical Interview Schedule – Revised (CIS-R) was used as a measure of neurotic symptoms (Lewis *et al.* 1992), which includes questions on 14 types of symptom groups such as sleep disturbance, irritability, worries concerning health, and depressive and anxiety symptoms. CIS-R scores at and above and below a cut-off of 12 (corresponding to the clinical threshold for common mental disorders) were used to indicate a high or low number of neurotic symptoms.

### Statistical analysis

The survey data were weighted to represent the English population by taking account of non-response, different sized households, the different characteristics of responding and non-responding households, and age, gender and region. More details are available in the main APMS 2007 report (McManus *et al.* 2009). The SPSS (version 17.0; SPSS, Inc., USA) 'complex samples' command was used for the statistical analyses, which allows for the use of clustered data modified by probability weights.

In order to validate our use of a single-item measure of happiness, we compared this item with three other items considered to measure hedonic well-being (Weich *et al.* 2011). These items assessed how much of the time, in the past 4 weeks, the participants felt: calm and peaceful; full of life; and had lots of energy. The responses to each item were recorded on a three-point scale. Spearman's rank correlation was used to compare the degree of correlation between the happiness item and the other three items, and between happiness and a composite scale containing all four items (a continuous scale).

We examined the relationship between happiness and the six IQ groups, and the relationship between social and clinical factors with both happiness and IQ, using the $\chi^2$ test. Data are presented as actual numbers and weighted percentages. Due to multiple significance testing, only results with a *p* value below 0.01 were considered to be significant. To further validate our happiness item, we examined the relationship between IQ groups and the three hedonic items described above.

Ordinal regression was used to examine the association between happiness (as the dependent variable) and IQ (as a categorical independent variable). Age, gender and ethnicity were then added to this model to explore whether there was confounding. Subsequently, each social and clinical variable was added separately to this 'confounding' model to investigate changes in the happiness–IQ relationship. The data are presented as odds ratios and 95% confidence intervals (CIs). To explore whether the social and clinical variables were acting as mediators we followed the approach described by Baron & Kenny (1986) using the continuous form of IQ. Initially, an ordinal regression model was fitted containing IQ, age, gender and ethnicity with happiness as the dependent variable; the regression coefficient of IQ was noted. Then, separately the social and clinical

variables were added and the new IQ coefficient stored. From this, the percentage reduction in the original coefficient could be calculated, which may be viewed as the degree of mediation. Bias-corrected CIs were calculated using the bootstrap, which is a re-sampling method commonly used to estimate standard errors and calculate CIs (Efron & Tibshirani, 1994).

## Results

### Validation of the happiness item with other happiness questions

The happiness item was moderately correlated with the three other items measuring hedonic happiness (see Supplementary Table S1) and strongly correlated with a composite scale that included all four items (correlation coefficient 0.70, $p < 0.001$). This suggests that our single measure of happiness has good convergent validity with other items measuring happiness.

### Characteristics of the participants

A total of 6870 respondents completed the NART and the measure of happiness and they were included in the analysis. The mean IQ in the sample was 102.4 (S.D. = 17.2). The mean IQ for those reporting to be 'very happy' was 103.3 (40.2% of the sample; S.D. = 17.0); for those reporting to be 'fairly happy' it was 102.1 (52.4% of the sample; S.D. = 17.0), and 100.2 for those reporting 'not too happy' (7.4% of the sample; S.D. = 18.9). Participants in the highest IQ band (120–129) formed the highest proportion of the 'very happy' group (43.4%) and participants in the lowest IQ band (70–79) formed the highest proportion of the 'not too happy' group (11.5%). The results suggest that 'being very happy' increases with increasing levels of IQ (see Fig. 1; $\chi^2 = 35.3$, $p = 0.001$). The three other items measuring hedonic well-being (feeling calm and peaceful, having lots of energy and feeling full of life) also improved with increasing levels of IQ (see Supplementary Table S2).

Happiness is associated with gender, marital status, income, qualifications, life events, social network size, social participation, health and neurotic symptoms. Participants who were more likely to be very happy were male, married or cohabiting, have a higher income and qualifications, have fewer life events, a larger social network, higher levels of social participation, better self-reported health and fewer neurotic symptoms (Table 1). The 16–34 and 55–54 years age groups were more likely to report being very happy compared with other age groups. A history of not being in employment was related to being very happy.
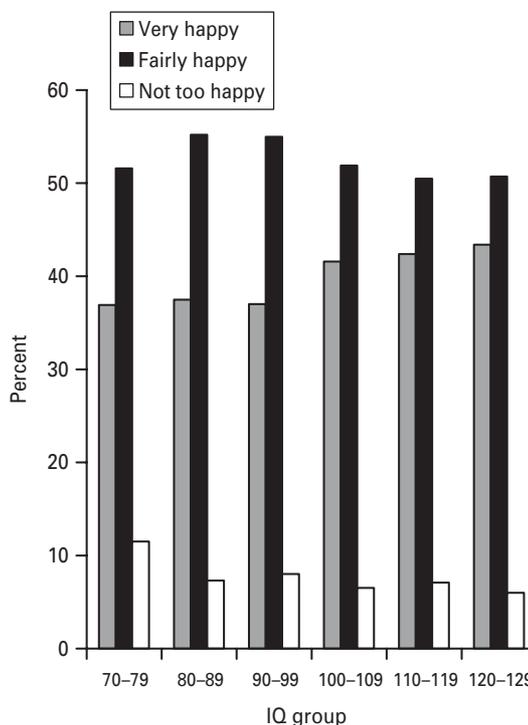


**Fig. 1.** Levels of happiness in different intelligent quotient (IQ) groups.

Table 2 shows the distribution of sociodemographic and clinical variables across the six IQ groups (results for continuous IQ were similar). In the lowest IQ group, there was a relatively higher proportion of 16- to 34-year-olds, males and participants from non-white ethnic backgrounds. This proportion decreases with increasing IQ groups. In general, indicators suggesting higher levels of socio-economic disadvantage were associated with the lowest IQ groups. Participants in the highest IQ group were more likely to be married and have educational qualifications, more likely to have a larger support network and have higher levels of social participation. They were less likely to have lower incomes and need assistance with their ADLs. However, they were more likely to report that they had experienced four or more traumatic events. The highest IQ group also had the lowest proportion of people with self-reported health problems and neurotic symptoms compared with the lowest IQ group.

### Multivariate analysis

Initially ordinal regression analysis was carried out with categorical IQ and happiness as the dependent variable (Table 3). The highest IQ group (120–129) was used as the reference group. The highest IQ group was more likely to be very happy compared with the three

**Table 1.** *Relationship between happiness and sociodemographic variables*

| Sociodemographic variables | Not too happy | Fairly happy | Very happy | $\chi^2$ (p) |
|---|---|---|---|---|
| Gender | | | | 19.9 (<0.001) |
|   Male | 234 (6.6) | 1509 (50.7) | 1204 (42.7) | |
|   Female | 382 (8.2) | 2167 (54.0) | 1374 (37.8) | |
| Age group (years) | | | | 28.5 (<0.001) |
|   16–34 | 91 (5.2) | 767 (53.1) | 564 (41.8) | |
|   35–54 | 240 (8.8) | 1264 (52.7) | 841 (38.5) | |
|   55–74 | 201 (7.8) | 1142 (50.5) | 862 (41.7) | |
|   ≥75 | 84 (8.2) | 5036 (54.6) | 311 (37.1) | |
| Ethnicity | | | | 5.3 (0.17) |
|   White | 582 (7.3) | 3505 (52.1) | 2487 (40.5) | |
|   Non-white | 32 (8.8) | 163 (56.6) | 90 (34.6) | |
| Marital status | | | | 147.5 (<0.001) |
|   Single/divorced | 395 (10.3) | 1806 (58.2) | 827 (31.5) | |
|   Married/cohabiting | 221 (5.7) | 1870 (49.0) | 1751 (45.3) | |
| Income | | | | 101.1 (<0.001) |
|   High | 103 (4.6) | 935 (48.5) | 857 (46.9) | |
|   Middle | 159 (7.3) | 1020 (53.6) | 650 (39.0) | |
|   Low | 239 (11.4) | 998 (54.3) | 573 (34.3) | |
| Qualifications | | | | 63.0 (<0.001) |
|   Yes | 367 (6.2) | 2574 (51.9) | 1952 (41.9) | |
|   No | 247 (11.4) | 1099 (54.1) | 623 (34.6) | |
| Paid job | | | | 27.7 (<0.001) |
|   History of paid job | 379 (12.1) | 1550 (52.1) | 980 (35.8) | |
|   Never had paid job | 20 (4.0) | 120 (50.4) | 90 (45.7) | |
| Help with ADLs | | | | 461.2 (<0.001) |
|   Needs help | 444 (15.3) | 1508 (58.4) | 624 (26.2) | |
|   No help needed | 172 (3.6) | 2168 (49.5) | 1954 (46.9) | |
| Life events | | | | 180.8 (<0.001) |
|   Less than four | 213 (4.6) | 1937 (49.9) | 1617 (45.6) | |
|   Four or more | 402 (11.3) | 1734 (55.8) | 958 (32.9) | |
| Close friends | | | | 109.5 (<0.001) |
|   Less than four | 99 (20.2) | 222 (56.5) | 87 (23.3) | |
|   Four or more | 506 (6.7) | 3408 (52.2) | 2458 (41.1) | |
| Clubs/organizations | | | | 58.8 (<0.001) |
|   Two or less | 514 (8.5) | 2712 (53.6) | 1743 (37.9) | |
|   Three or more | 100 (4.5) | 960 (49.4) | 831 (46.1) | |
| Neurotic symptoms | | | | 1418.3 (<0.001) |
|   Low | 214 (2.8) | 3076 (51.6) | 2496 (45.6) | |
|   High | 402 (33.8) | 600 (56.9) | 82 (9.2) | |
| Health | | | | 610.8 (<0.001) |
|   Good | 423 (5.6) | 3449 (52.6) | 2529 (41.8) | |
|   Poor | 192 (39.7) | 227 (49.1) | 47 (11.2) | |

ADLs, Activities of daily living.
Data are given as number of participants (%).

lowest IQ groups. Gender, age and ethnicity did not confound the relationship between IQ and happiness (odds ratios changed little and did not cross one). The association was attenuated after income was entered into the model and therefore income was a full mediator of this relationship. For the 70–79 and 80–89 IQ groups, ADL dependency, self-reported health and neurotic symptoms also reduced the association and

**Table 2.** *Sociodemographic and clinical factors and their association with IQ group*

| Sociodemographic variables | Categorical IQ in six bands | | | | | | χ² (p) |
|---|---|---|---|---|---|---|---|
| | 70–79 | 80–89 | 90–99 | 100–109 | 110–119 | 120–129 | |
| Gender: male[a] | 309 (59.7) | 335 (46.9) | 572 (46.2) | 541 (44.3) | 765 (48.7) | 427 (49.6) | 42.8 (<0.001) |
| Age group (years) | | | | | | | 369.2 (<0.001) |
|   16–34 | 171 (42.5) | 231 (40.3) | 391 (39.0) | 269 (26.9) | 284 (22.9) | 76 (11.6) | |
|   35–54 | 152 (25.8) | 235 (29.9) | 460 (32.0) | 504 (39.0) | 642 (38.7) | 352 (41.3) | |
|   55–74 | 172 (22.0) | 218 (20.3) | 379 (20.5) | 417 (25.4) | 629 (29.8) | 390 (36.7) | |
|   ⩾75 | 83 (9.7) | 119 (9.6) | 180 (8.5) | 167 (8.8) | 217 (8.5) | 134 (10.5) | |
| Married/cohabiting | 234 (46.9) | 402 (55.7) | 728 (57.2) | 804 (67.1) | 1077 (68.6) | 599 (73.3) | 180.2 (<0.001) |
| Ethnicity: white | 519 (88.7) | 759 (93.7) | 1338 (93.4) | 1300 (95.3) | 1726 (96.6) | 934 (97.3) | 75.5 (<0.001) |
| Income: low income | 252 (59.9) | 279 (43.3) | 469 (37.0) | 348 (20.6) | 335 (20.6) | 128 (15.4) | 517.4 (<0.001) |
| Qualifications: yes | 251 (51.6) | 424 (60.2) | 910 (72.4) | 1024 (80.2) | 1452 (90.0) | 833 (94.9) | 519.8 (<0.001) |
| History of paid job | 309 (78.9) | 351 (81.9) | 599 (87.6) | 545 (90.7) | 710 (91.5) | 397 (95.9) | 83.0 (<0.001) |
| Needs help with ADLs | 332 (51.0) | 358 (37.3) | 542 (32.3) | 477 (30.2) | 572 (28.2) | 296 (27.7) | 128.6 (<0.001) |
| More than four life events | 228 (36.6) | 289 (33.2) | 589 (39.7) | 626 (43.5) | 877 (46.7) | 486 (50.3) | 78.7 (<0.001) |
| Large social network | 489 (89.1) | 713 (91.2) | 1303 (94.7) | 1266 (95.4) | 1695 (97.0) | 908 (97.1) | 88.1 (<0.001) |
| High social participation | 78 (14.4) | 121 (16.3) | 297 (22.5) | 349 (26.6) | 612 (34.5) | 434 (44.5) | 295.4 (<0.001) |
| Poor health | 80 (10.6) | 87 (7.7) | 112 (6.2) | 77 (4.4) | 76 (3.2) | 34 (2.8) | 75.8 (<0.001) |
| Higher neurotic symptoms | 136 (22.4) | 139 (17.1) | 258 (16.3) | 203 (13.9) | 257 (13.6) | 91 (9.3) | 57.3 (<0.001) |

IQ, Intelligence quotient; ADLs, activities of daily living.

Data are given as number of participants (%).

[a] Reference group = females.

**Table 3.** *Relationship between categorical IQ and happiness (very happy to not too happy) after controlling for confounders and mediators*

| Variables[b] | IQ group[a] | | | | |
|---|---|---|---|---|---|
| | 70–79 | 80–89 | 90–99 | 100–109 | 110–119 |
| Unadjusted | 1.43 (1.13–1.82) | 1.27 (1.04–1.55) | 1.31 (1.10–1.56) | 1.08 (0.90–1.28) | 1.06 (0.90–1.25) |
| Adjusted for age, gender and ethnicity | 1.53 (1.20–1.94) | 1.31 (1.07–1.61) | 1.36 (1.14–1.63) | 1.09 (0.91–1.30) | 1.08 (0.91–1.28) |
| Adjusted for income | 1.24 (0.93–1.65) | 1.10 (0.87–1.38) | 1.14 (0.94–1.40) | 0.97 (0.80–1.18) | 1.03 (0.86–1.24) |
| Adjusted for marital status | 1.39 (1.09–1.77) | 1.26 (1.02–1.54) | 1.30 (1.09–1.56) | 1.08 (0.91–1.29) | 1.08 (0.91–1.27) |
| Adjusted for employment | 2.11 (1.52–2.92) | 1.70 (1.20–2.30) | 1.93 (1.49–2.51) | 1.33 (1.01–1.74) | 1.36 (1.05–1.74) |
| Adjusted for ADLs | 1.14 (0.87–1.46) | 1.12 (0.91–1.38) | 1.22 (1.02–1.46) | 1.01 (0.85–1.22) | 1.04 (0.88–1.24) |
| Adjusted for social network | 1.46 (1.14–1.85) | 1.23 (1.00–1.51) | 1.34 (1.12–1.60) | 1.06 (0.89–1.27) | 1.08 (0.91–1.28) |
| Adjusted for trauma | 1.66 (1.30–2.11) | 1.43 (1.17–1.76) | 1.42 (1.19–1.70) | 1.12 (0.94–1.34) | 1.10 (0.93–1.30) |
| Adjusted for social participation | 1.39 (1.09–1.77) | 1.19 (0.97–1.47) | 1.26 (1.05–1.51) | 1.02 (0.86–1.22) | 1.04 (0.88–1.24) |
| Adjusted for health | 1.23 (0.98–1.56) | 1.15 (0.94–1.40) | 1.23 (1.03–1.47) | 1.04 (0.87–1.24) | 1.05 (0.89–1.24) |
| Adjusted for neurotic symptoms | 1.21 (0.95–1.53) | 1.15 (0.93–1.42) | 1.23 (1.03–1.48) | 1.01 (0.85–1.21) | 1.02 (0.89–1.25) |
| Adjusted for all variables[c] | 0.73 (0.54–0.99) | 0.84 (0.65–1.07) | 0.93 (0.76–1.16) | 0.87 (0.71–1.07) | 0.95 (0.79–1.16) |

Data are given as odds ratio (95% confidence interval).

IQ, Intelligence quotient; ADLs, activities of daily living.

[a] Reference group = 120–129.

[b] All the variables have been adjusted for age, gender and ethnicity apart from the unadjusted relationship.

[c] Adjusted for the variables age, gender and ethnicity and all the variables that explained the relationship between IQ and happiness in at least one of the groups (income, marital status, ADLs, social network, social participation, health and neurotic symptoms).

**Table 4.** *Exploration of the factors that mediate the relationship between IQ (continuous score) and happiness (from very happy to not too happy) using ordinal regression*

| Adjustments for variables | IQ regression coefficient (95% CI)[a] | Percentage mediation (95% CI)[b] |
|---|---|---|
| No adjustment | 0.07 (0.04–0.11) | – |
| Adjustment for gender, age and ethnicity | 0.08 (0.05–0.12) | – |
| Adjusted for income | 0.04 (0.00–0.11) | 58 (33 to 107) |
| Adjusted for marital status | 0.06 (0.02–0.03) | 25 (15 to 51) |
| Adjusted for employment | 0.13 (0.03–0.08) | −6 (−16 to −0.1) |
| Adjusted for ADL dependency | 0.03 (0.00–0.07) | 63 (41 to 115) |
| Adjusted for social network size | 0.07 (0.03–0.10) | 15 (8 to 23) |
| Adjusted for life events/trauma | 0.10 (0.06–0.14) | −22 (−50 to −14) |
| Adjusted for social participation | 0.06 (0.03–0.10) | 24 (13 to 42) |
| Adjusted for health | 0.05 (0.01–0.08) | 43 (28 to 77) |
| Adjusted for neurotic symptoms | 0.04 (0.01–0.08) | 47 (29 to 85) |

IQ, Intelligence quotient; CI, confidence interval; ADL, activity of daily living.

[a] The coefficients represent a 10-unit increase in IQ.

[b] Based on 1000 bootstrap samples.

were full mediators in the relationship between these IQ groups and happiness. In addition, social participation and size of support network reduced the relationship in the 80–89 group. Following adjustment of all the main mediators, the relationship between IQ and happiness was attenuated except for the lowest IQ group, which was now found to be more happy than the highest IQ group.

When mediation analysis was performed using the continuous IQ variable, ADL dependency, income, neurotic symptoms and health reduced the regression coefficient for the relationship between IQ and happiness to 50% of its original value (Table 4) and may therefore be considered as strong mediators of the relationship. In particular, ADL dependency was found to have the largest effect. Marital status, social participation and social network size appear to be weak mediators of the relationship. Employment and life events have no mediating effect.

### Discussion

#### Main findings

In this large nationally representative study, we found that IQ is associated with self-reported happiness, which provides support for our hypothesis. Levels of happiness were lowest in the lower IQ groups and highest in the higher IQ groups. The lower IQ groups were associated with more socio-economic disadvantage and were more likely to have neurotic symptoms and report poorer health. Lower income, higher ADL dependency, poorer self-reported health and higher neurotic symptoms were strong mediators of the relationship between IQ and happiness and reduced the strength of the relationship by 50%. Higher ADL dependency was found to have the largest effect.

Our results are similar to Sigelman's study (Sigelman, 1981), which was also a population-based study. However, there was no discussion about the role of potential mediators in the relationship between happiness and IQ, and this is where our study provides new insight. We defined several of the variables associated with both IQ and happiness as mediators rather than confounders because for a variable to be a true confounder it must not be on the causal pathway between IQ and happiness. Our argument for including self-reported health and neurotic symptoms as mediators rather than confounders is due to the association of IQ with poor health outcomes including higher levels of anxiety and depressive symptoms (e.g. Gale *et al*. 2009). One study (Gottfredson & Deary, 2004) suggests that people with lower IQ are more likely to experience health problems because of a reduced propensity to learn, reason and problem-solve, and because of difficulties in adhering to complex treatments, which often require following detailed instructions, and self-monitoring.

#### Strengths and limitations

The large representative sample makes the findings generalizable and relevant to average households in England. The use of a single question to measure happiness is easier for people with lower IQ to understand compared with using a detailed inventory

and by asking the participant to rate happiness using their own subjective criteria, it removes the limitations of having a pre-defined concept that may not be shared universally. We have shown that our measure of happiness has sufficient convergent validity as it is correlated with other questions that measure hedonic well-being. Despite this, the subjective nature of the happiness measure may affect its validity and the use of a single-item question may be less valid in those with higher IQ. Daily fluctuations in mood may also influence how people respond to the question.

The NART was used to estimate IQ. It is influenced by level of education and is only suitable for those who have English as their first language. It is therefore likely to underestimate IQ scores in participants whose first language is not English and may explain why participants from non-white ethnic groups had lower IQ scores. In addition, the finding that younger participants aged 16–34 years were more likely to have lower IQ scores suggests that the diverse use of language may increase with age and education. Another limitation of using the NART is that it tends to underestimate the IQ scores of those who have a high or above-average ability, which may explain why extreme IQ scores were not captured. Tests of non-verbal intelligence are less likely to be influenced by language skills and education, and may be a preferable measure of IQ in a population-based sample.

The cross-sectional design prevents us from drawing conclusions about the direction of causality. It is possible that happiness may increase IQ. However, being happier is unlikely to increase the NART IQ score significantly, as it is determined by the ability to pronounce words. Another issue is the temporal relationship between IQ and the mediators. Lower income and poorer education in early life could lead to a poorer performance on the NART. Measures of IQ that examine both verbal and non-verbal performance could provide more clarity. There is also a lack of longitudinal data exploring the relationship between IQ and happiness. One study that examined IQ at two time points (age 11 and 79 years) found that IQ and cognitive changes were not related to life satisfaction (Gow et al. 2005). However, changes may have occurred in between these time points.

### Implications of findings

This study suggests that IQ is a determinant of happiness, mediated by socio-economic and clinical variables. In particular, people with an IQ between 70 and 89 are more likely to be socially disadvantaged and less happy compared with people with higher IQ. People with an IQ between 70 and 85 are considered to have borderline intellectual impairment and there is

evidence that this group has a higher incidence of common mental disorders (Hassiotis et al. 2008) and suicidal behaviour (Hassiotis et al. 2011). Our findings provide evidence for the need to better support this group.

Possible interventions that could benefit people with lower IQ are those that attempt to reduce the social inequalities that are direct mediators of happiness. These may include: increasing income and earning potential by enhancing vocational skills through education and employment schemes; improving physical health (such as targeted health promotion in primary care, provision of 'accessible' or easy-to-read information leaflets and assistance with adhering to treatment regimens); improving mental health through proactive detection and treatment in primary and secondary care and possibly focusing on those with milder forms of cognitive and social impairments. In addition, recent findings from the positive psychology literature that psychological interventions can enhance happiness in individuals with normal intellectual functioning (Seligman et al. 2005) may be worth considering in those with lower IQ. There is also some evidence that long-term intensive strategies directed at young children from socially deprived backgrounds, such as the Carolina Abecedarian project, can have long-lasting effects on enhancing IQ and improving academic performance (Campbell et al. 2002). Such interventions are likely to be costly but the initial costs may be offset by future benefits such as a reduced reliance on state benefits and better mental and physical health.

Although this study provides some evidence for the relationship between IQ and happiness, longitudinal studies that examine changes in IQ, sociodemographic factors and happiness in cohorts from early life through to adulthood are required to fully establish the nature of the relationship.

### Supplementary material

For supplementary material accompanying this paper visit http://dx.doi.org/10.1017/S0033291712002139.

### Declaration of Interest

None.

# References

**Abdel-Khalek AM** (2006). Measuring happiness with a single item scale. *Social Behavior and Personality* **34**, 139–150.

**Angner E, Ray MN, Saag KG, Allison JJ** (2009). Health and happiness among older adults: a community based study. *Journal of Health Psychology* **14**, 503–512.

**Baron RM, Kenny DA** (1986). The moderator-mediator variable distinction in social psychological research: conceptual, strategic and statistical considerations. *Journal of Personality and Social Psychology* **51**, 1173–1182.

**Baron-Epel O** (2004). Self-reported health. In *Encyclopedia of Health and Behavior* (ed. N. B. Anderson), pp. 714–719. Sage: Thousand Oaks, CA.

**Batty DG, Der G, Macintyre S, Deary IJ** (2006). Does IQ explain socioeconomic inequalities in health? Evidence from a population based cohort study in the west of Scotland. *British Medical Journal* **332**, 580–584.

**Bok D** (2010). *The Politics of Happiness: What Governments Can Learn from the New Research on Wellbeing*. Princeton University Press: Princeton, NJ.

**Bray DW, Howard A** (1980). Career success and life satisfactions of middle aged managers. In *Competence and Coping During Adulthood* (ed. L. A. Bond and J. C. Rosen), pp. 258–287. University Press of New England: Hanover, NH.

**Brewin CR, Wing JK** (1989). *Manual of the MRC Needs for Care Assessment*. MRC Social Psychiatry Unit, Institute of Psychiatry: London.

**Brugha TS, Bebbington PE, Tennant C, Hurry J** (1985). The list of threatening experiences: a subset of the 12 life events categories with considerable long term contextual threat. *Psychological Medicine* **15**, 189–194.

**Brugha TS, Morgan Z, Bebbington P, Jenkins R, Lewis G, Farrell M, Meltzer H** (2003). Social support networks and type of neurotic symptom among adults in British households. *Psychological Medicine* **33**, 307–318.

**Calvin MC, Deary IJ, Fenton C, Roberts BA, Der G, Leckenby N, Batty D** (2011). Intelligence in youth and all-cause-mortality: systematic review with meta-analysis. *International Journal of Epidemiology* **40**, 626–644.

**Campbell FA, Ramey CT, Pungello EP, Sparling J, Miller-Johnson S** (2002). Early childhood education: young adult outcomes from the Abecedarian Project. *Applied Developmental Science* **6**, 42–57.

**Chan YK, Lee RPL** (2006). Network size, social support and happiness in later life: a comparative study of Beijing and Hong Kong. *Journal of Happiness Studies* **7**, 87–112.

**Childa Y, Steptoe A** (2008). Positive psychological wellbeing and mortality: a quantitative review of prospective observational studies. *Psychosomatic Medicine* **70**, 741–756.

**Cooper C, Bebbington P, King M, Jenkins R, Farrell M, Brugha T, McManus S, Stewart R, Livingston G** (2011*a*). Happiness across age groups: results from the 2007 National Psychiatric Morbidity Survey. *International Journal of Geriatric Psychiatry* **26**, 608–614.

**Cooper C, Bebbington P, Livingston G** (2011*b*). Cognitive impairment and happiness in old people in low and middle income countries: results of the 10/66 study. *Journal of Affective Disorders* **130**, 198–204.

**Crawford JR, Besson JAO, Parker DM, Sutherland KM, Keen PL** (1987). Estimation of premorbid intellectual status in depression. *British Journal of Clinical Psychology* **26**, 313–314.

**Crawford JR, Parker DM, Besson JAO** (1988). Estimation of premorbid intelligence in organic conditions. *British Journal of Psychiatry* **153**, 178–181.

**Deary IJ, Strand S, Smith P, Fernandes C** (2007). Intelligence and educational achievement. *Intelligence* **35**, 13–21.

**Diener E, Oishi S** (2004). Are Scandinavians happier than Asians? Issues on comparing nations on subjective wellbeing. In *Asian Economic and Political issues*, 10th edn (ed. F. Columbus), pp. 1–25. Nova Science: Hauppauge, NY.

**Efron B, Tibshirani RJ** (1994). *An Introduction to the Bootstrap*. Chapman and Hall, CRC Press LLC: Boca Raton, FL.

**Emerson E, Einfeld S, Stancliff RJ** (2010). The mental health of young children with intellectual disabilities or borderline intellectual functioning. *Social Psychiatry and Psychiatric Epidemiology* **45**, 579–587.

**Gale CR, Hatch SL, Batty GD, Dreary IJ** (2009). Intelligence in childhood and risk of psychological distress in child hood: the 1958 National Child Development Survey and the 1970 British cohort study. *Intelligence* **37**, 592–599.

**Gallup G** (1976). Human needs and satisfactions: a global survey. *Public Opinion Quarterly* **40**, 459–467.

**Gottfredson S, Deary IJ** (2004). Intelligence predicts health and longevity, but why? *Current Directions in Psychological Science* **13**, 1–4.

**Gow AJ, Whiteman MC, Pattie A, Whalley L, Starr J, Deary IJ** (2005). Lifetime intellectual function and satisfaction with life in old age: longitudinal cohort study. *British Medical Journal* **331**, 141–142.

**Graney MJ** (1975). Happiness and social participation in aging. *Journal of Gerontology* **30**, 701–706.

**Hassiotis A, Strydom A, Hall I, Ali A, Lawrence-Smith G, Meltzer H, Head J, Bebbington P** (2008). Psychiatric morbidity and social functioning among adults with borderline intelligence living in private households. *Journal of Intellectual Disability Research* **52**, 95–106.

**Hassiotis A, Tanzarella M, Bebbington P, Cooper C** (2011). Prevalence and predictors of suicidal behaviour in a sample of adults with estimated borderline intellectual functioning: results from a population survey. *Journal of Affective Disorders* **129**, 380–384.

**Idler EL, Benyamini Y** (1997). Self-rated health and mortality: a review of twenty seven community studies. *Journal of Health and Social Behavior* **38**, 21–37.

**Jenkins R, Meltzer H, Bebbington P, Brugha T, Farrell M, McManus S, Singleton N** (2009). The British Mental Health Survey Programme: achievements and latest findings. *Social Psychiatry and Psychiatric Epidemiology* **44**, 899–904.

**Jorm AF, Duncan-Jones P** (1990). Neurotic symptoms and subjective well-being in a community sample: different sides of the same coin? *Psychological Medicine* **20**, 647–654.

**Kahneman D, Diener E, Schwarz N** (1999). *Wellbeing: The Foundations of Hedonic Psychology*. Russell Sage Foundation Publications: New York.

**Kashdan TB, Biswas-Diener R, King LA** (2008). Reconsidering happiness. The costs of distinguishing between hedonics and eudaimonia. *Journal of Positive Psychology* **3**, 219–233.

**Kurland BF, Gill TM, Patrick DL, Larson EB, Phelan EA** (2006). Longitudinal change in positive affect in community dwellings in older persons. *Journal of the American Geriatric Society* **54**, 1846–1853.

**Lewis G, Pelosi AJ, Araya R, Dunn G** (1992). Measuring psychiatric disorder in the community: a standardized assessment for use by lay interviewers. *Psychological Medicine* **22**, 465–486.

**Lundberg O, Manderbacka K** (1996). Assessing reliability of a measure of self-rated health. *Scandinavian Journal of Social Medicine* **24**, 218–224.

**McManus S, Meltzer H, Brugha T, Bebbington P, Jenkins R (editors)** (2009). *Adult Psychiatric Morbidity in England, 2007. Results of a Household Survey*. NHS Information Centre for Health and Social Care: Leeds.

**O'Carroll R, Walker M, Dunan J, Murray C, Blackwood D, Ebmeier KP, Goodwin GM** (1992). Selecting controls for schizophrenia research studies: the use of the National Adult Reading Test (NART) is a measure of premorbid ability. *Schizophrenia Research* **8**, 137–141.

**Palmore EB, Luikart C** (1972). Health and social factors related to life satisfaction. *Journal of Health and Social Behavior* **13**, 68–80.

**Schmidt F, Hunter J** (2004). General mental ability in the world of work: occupational attainment and job performance. *Journal of Personality and Social Psychology* **86**, 162–173.

**Seligman MEP, Steen TA, Park N, Peterson C** (2005). Positive psychology progress. Empirical validation of interventions. *American Psychologist* **60**, 410–421.

**Seltzer MM, Floyd F, Greenberg J, Lounds J, Lindstrom M, Hong J** (2005). Life course impacts of mild intellectual deficits. *American Journal of Mental Retardation* **110**, 451–468.

**Sigelman L** (1981). Is ignorance bliss? A reconsideration of the folk wisdom. *Human Relations* **34**, 965–974.

**Steptoe A, Dockray S, Wardle J** (2009). Positive affect and psychobiological processes relevant to health. *Journal of Personality* **77**, 1747–1776.

**Subramanian SV, Kim D, Kawachi I** (2005). Covariation in the socioeconomic determinants of self rated health and happiness: a multivariate multilevel analysis of individuals and communities in the USA. *Journal of Epidemiology and Community Health* **59**, 664–669.

**Washburne JN** (1941). Factors related to the social adjustment of college girls. *Journal of Social Psychology* **13**, 281–289.

**Waterman AS** (1993). Two conceptions of happiness: contrasts of personal expressiveness (eudaimonia) and hedonic enjoyment. *Journal of Personality and Social Psychology* **64**, 678–691.

**Watten RG, Myhrer T, Swersen JL** (1995). Quality of life, intelligence and mood. *Social Indicators Research* **36**, 287–299.

**Weich S, Brugha T, King M, McManus S, Bebbington P, Jenkins R, Cooper C, McBride O, Stewart-Brown S** (2011). Mental well-being and mental illness: findings from the Adult Psychiatric Morbidity Survey for England 2007. *British Journal of Psychiatry* **199**, 23–28.

**Wessman AE, Ricks DF** (1966). *Mood and Personality*. Holt: New York.